



APPROVED
CEMETERY SYSTEM BOARD OF TRUSTEES
ANNUAL INVESTMENT TRAINING SESSION
CITY OF FORT LAUDERDALE
CITY HALL 8TH FLOOR CONFERENCE ROOM
THURSDAY, February 8, 2018
1:00 – 5:00 P.M.

Members	Attendance
Michael Ruddy, Chair	A
Patricia Hayes, Vice Chair	A
Victoria Mowrey	P
Allen Powell	P
John Sykes	P
Mark Van Rees	P
Dennis Ulmer	P
Richard Kurtz	P

City Staff

Stacy Spates, Liaison/Recording Minutes
Kimberly C. Mosley, City Attorney's Office

Guests

Kim Krause, SunTrust
Dylan Smith, SunTrust

Per Florida Statutes 218.415 (14), the Cemetery Board as fiduciaries of the Perpetual Care Trust Fund must annually complete eight (8) hours of continuing education in subjects or courses related to investment practices and products. This training was presented by SunTrust Bank and covered topics in Fundamental Investment Concepts.